

UBS AG
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QQ9C / O5GC
C/A Special Transaction / Default MGMT

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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

www.ubs.com

Message

December 16, 2013



subject **Claim Transfer Agreement Lehman Program Securities**

On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: FIBI Bank, (Switzerland) Ltd.

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOC187 Total: CHF 70'000.00 CH0036891403 / CH0036891411

Transferor: UBS AG Zurich, Switzerland / Claim Number: 59233

Transferee: Schwyzer Kantonalbank Schwyz, Switzerland

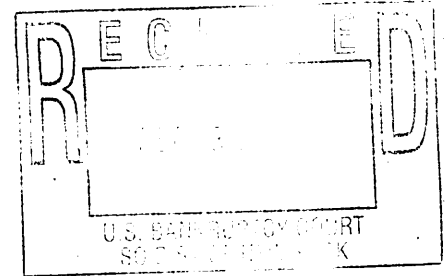
Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Schwyzer Kantonalbank	Name of Transferor: UBS AG
Notices to Transferee should be sent to: Schwyzer Kantonalbank Bahnhofstrasse 3 CH-6431 Schwyz PHONE +41 58 800 2461 Attn: Felix Studiger EMAIL pbwa@szkb.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
Amount of Claim Being Transferred: CHF 70'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 59233	
Date Claim Filed: October 30, 2009	

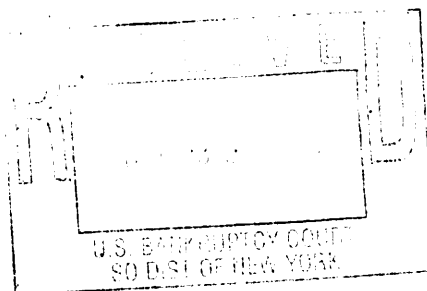
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Felix Studiger, Prokurist
Schwyzer Kantonalbank
CH-6431 Schwyz

Date: 16.12.2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
10% BRC Lehman Bros. Securities NV 2008-20.3.2009 / CS	CH0036891403	LBS NV	LBH Inc.	CHF 35'000.00 out of CHF 1'414'000.00
10% BRC Lehman Bros. Securities NV 2008-20.3.2009 / ABB	CH0036891411	LBS NV	LBH Inc.	CHF 35'000.00 out of CHF 3'664'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Schwyzer Kantonalbank
Bahnhofstrasse 3
CH-6431 Schwyz

Telephone: +41 58 800 2461
Fax: +41 58 800 2623
Attention: Felix Studiger

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 19, 2013

UBS AG
Transferor

By: 

Name: Matthias Mohos
Title: Associate Director

By: 

Name: Jean-Claude Besson
Title: Associate Director

ACKNOWLEDGED BY:

Schwyzer Kantonalbank
Transferee

By: 

Name: Felix Studiger
Title: Prokurist